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## THE MASSACHUSETTS OPEN CLOUD

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#### Today's clouds are owned operated, controlled by a single provider

- Limiting research, innovation by third parties
  - technology comp
  - →performance ser above
- No visibility/auditing operations:
  - Major security cl critical datasets

• Vendor lock in by features, interfaces, and pricing model

#### We are in the equivalent of the pre-Internet world, where AOL and CompuServe dominated on-line access





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## THE VISION



### A new model is required: an "Open Cloud eXchange (OCX)"

 Multiple "partners" participate in implementing and operating cloud:

-eXchange Service Providers (XSP)

- Each XSP determines how to charge for her services
- Customers can select and move between services
- Domain specific intermediaries:
  - provide customers with simple model
  - -enable optimization
- Multi-sided marketplace





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### **USE CASES**





## Examples

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![](_page_6_Figure_0.jpeg)

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## Examples

![](_page_6_Picture_3.jpeg)

# **Example: Industry**

Use case by the CTO of Communispace: We gather vast amounts of ... quantitative data every day on 100,000 consumers from 150 countries around the world – a classic "Big Data" opportunity. Rather than ... a traditional (costly, lengthy, ineffective) vendor selection process ... make some of our data available in the MOC and have vendors leverage that data to both perform their own R&D on realword data sets, but also compete for the opportunity to become part of our analysis solution.

![](_page_7_Picture_10.jpeg)

## **Example: Industry**

- Communispace puts representative dataset in MOC
- HackReduce hosts hackathon
- Communispace purchases a cloud in a box from VCE (Cisco/EMC) to run "hourly review" application
- Demanding application uses Vertica with Plexxi low-latency network: stays on cloud
- Communispace, a Verizon customer, uses Juniper's SDN solution to extend its network into the MOC

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![](_page_8_Picture_10.jpeg)

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### Examples

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![](_page_9_Picture_5.jpeg)

# Example: Smart cities <a href="http://www.bu.edu/hic/research/scope/">http://www.bu.edu/hic/research/scope/</a>

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![](_page_11_Picture_3.jpeg)

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- There is already an increasing convergence of cloud and HPC:
  - -in 2011 and 2012, AWS and MSFT Azure fielded HPC Clusters based on their respective Cloud platforms that ranked 42nd and a 165th respectively.
  - -full bi-sectional bandwidth networks to simplify scheduling and to enable new storage models.
  - -GP-GPU, RDMA, SDN enabling bare metal provisioning
- An OCX could do much more:
  - -mixing HPC and cloud applications drives up utilization enormously better economics
  - support whole new classes of interactive supercomputing applications

# HPC

![](_page_12_Picture_14.jpeg)

#### Supporting Interactive, Bursty HPC Applications

![](_page_13_Figure_1.jpeg)

EbbRT distributed library OS [Appavoo BU]:

- Front-end Linux allocates bare-metal back-end nodes on demand
- Back-end nodes library OS customized to single application needs

![](_page_13_Figure_6.jpeg)

XSP compute service based on Kittyhawk [Appavoo IBM]

- Fast provisioning based on broadcast
- Hardware level based on HaaS
- IaaS level by pre-allocating VMs out of OpenStack

![](_page_13_Picture_11.jpeg)

#### **Potential Impacts**

Neuro-science big-data Lichtman, Boyden

#### Health big-data Quackenbush, Guttag

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![](_page_14_Picture_4.jpeg)

![](_page_14_Picture_5.jpeg)

aLigo Caltech/MIT

![](_page_14_Picture_7.jpeg)

![](_page_14_Picture_8.jpeg)

Virtual Materials Design Many (Ceder, Aspuru-Guzik)

![](_page_14_Picture_10.jpeg)

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![](_page_14_Picture_12.jpeg)

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Doleman

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![](_page_14_Picture_16.jpeg)

![](_page_15_Picture_0.jpeg)

![](_page_15_Picture_1.jpeg)

![](_page_15_Picture_3.jpeg)

![](_page_15_Picture_4.jpeg)

resized, cropped 96x96 50 slices

![](_page_15_Picture_6.jpeg)

#### Fetal Image Reconstruction

synthetic 1024x1024 200 slices

![](_page_15_Picture_9.jpeg)

![](_page_15_Picture_10.jpeg)

![](_page_15_Picture_11.jpeg)

Summer Publication

![](_page_15_Picture_12.jpeg)

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#### 24hrs

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## Examples

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![](_page_16_Picture_4.jpeg)

#### Example: Modular Approach to Cloud Security \$10M NSF Frontier Grant: http://www.bu.edu/hic/research/macs/

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![](_page_17_Picture_6.jpeg)

![](_page_18_Figure_0.jpeg)

![](_page_18_Figure_1.jpeg)

![](_page_18_Picture_3.jpeg)

![](_page_19_Figure_1.jpeg)

![](_page_20_Figure_1.jpeg)

![](_page_20_Figure_2.jpeg)

![](_page_20_Figure_4.jpeg)

![](_page_21_Figure_1.jpeg)

#### In security, the sum of the parts is often a hole.

![](_page_22_Picture_1.jpeg)

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Dave Safford, circa 2000

![](_page_22_Picture_4.jpeg)

### Key directions

- Modular security: extend model that has been successful in crypto community in a small scale
- Define architecture where security SLA can be expressed and realized by composition of different services, auditing
- Better system, network, and hardware design (CryptDB/Monomi, EbbRT, XIA, SDN, ASCEND...)
- Multiple solutions for each problem, e.g., oblivious computing:
  - -secure HW & OS
  - -homomorphic encryption
  - -distributed secure computation
- Put together in common testbed, compa users

• Put together in common testbed, compare security, compare performance, offer to real

![](_page_23_Picture_11.jpeg)

- Marketplace model
- Cyberphysical systems:
- Energy optimization/matching power company signal
- Provenance aware storage
- Software defined networks

# Other Examples

- New internet protocols, e.g., XIA
- FAWN like architectures
- New storage architectures
- Highly elastic software
- Intermediaries for Big Data, HPC, PaaS, SaaS
- Federation services

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### THE PROJECT

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#### The Massachusetts Open Cloud

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![](_page_26_Picture_5.jpeg)

![](_page_27_Picture_1.jpeg)

- MGHPCC: 15 MW, 90,000 square feet + can grow
- "Mass. Green High Performance Computing Center"
- Data center in Holyoke, Mass.
- Jointly run by BU, Northeastern, MIT, Harvard, UMass

#### Facilities

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![](_page_27_Picture_11.jpeg)

#### **Users/applications**

Big Data, HPC, Life Sciences...

![](_page_28_Picture_3.jpeg)

Commonwealth, BU, HU, NU, MIT, UMass, MGHPCC, Foundations...

#### **Cloud Research**

Operating Systems, Power, Security, Marketplace...

![](_page_28_Picture_7.jpeg)

#### **MOC Ecosystem**

![](_page_28_Picture_11.jpeg)

#### Education and Workforce

Students, industry

#### Industry

Red Hat, Cisco, Dell, Intel, Brocade, Lenovo, Mellanox, OpenStack, Linux, OpenDaylight

#### **University Research IT**

BU, HU, NU, UMass, MIT

#### **Core Dev/Ops**

Multi-landlord support, HaaS, Billing, Intermediaries...

![](_page_28_Picture_20.jpeg)

### Industry partners

- Core Industry partners:
  - Intel: security, HPC/Cloud convergence
  - Lenovo: future technology, cloud, ecosystem
  - Cisco: Networking, OpenStack, Intercloud
  - Red Hat: future of cloud platform OCX model
  - Brocade: OpenDaylight, networking challenges
- Juniper, Cambridge Computing, Two Sigma

• Industry Contributors: Fujitsu, Dell, Mellanox, Riverbed, MathWorks, SGI, DDN, EMC, Plexxi,

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Phase 1 (year 1): Proof of concept

Phase 2 (year 2/3): Technology partner ramp up

Phase 3 (year 3+): Post project evolution and achieving self-sufficiency

		Name	Half 2, 2014 J A S O N D
	1	OpenStack	
	2	Integration and feedback	
	3	phase 1:	
	4	Early users access (G1)	
	5	Automation, monitoring, metering	
	6	Services Directory & intermediaries	
	7	Big data and laaS Intermediaries (G1, G2)	
	8	Evaluate 3rd party services	
	9	Initial dedicated capacity (G2)	11/3
	10	Stream public data sets to MOC	
	11	Host data sets (G1)	
	12	Deploy/test first production offering	
	13	Trusted administrator HaaS	
	14	Production MOC (G1)	
	15	phase 2:	
	16	Multi-provider	
	17	SDL & Intermediary library	
	18	Compatibility tests	
	19	Multi-provider MOC (G2)	
	20	Enable differentiated services	
	21	Enable differentiated intermediaries	
	22	Partner controlled SPL	
	23	Highly differentiated services (G2)	
	24	Productize experimental User Services UI	
	25	General availability (G1)	
	26	Integrate new services	
	27	Self sufficiency (G1,G2)	
Н	28 redbat #	Business model definition	
- 12		TI SMITHING STATES AND S	

#### Project plan

![](_page_30_Figure_6.jpeg)

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#### Example use cases

![](_page_31_Figure_1.jpeg)

- Harvard & MIT private clouds provide resources MOC
- EMC stands up storage service, sets price, offers MOC and university clouds
- Company offers compute service with FPGAs, users can switch without moving data
- Research group stands up highly elastic experimental compute service
- Security sensitive company uses MACS SW to distribute across noncolluding providers

![](_page_31_Picture_8.jpeg)

## Why Academic involvement cloud?

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- Education and workforce development
- Research:
  - Systems
  - -Economic models...
- Challenging users of a cloud

The MOC is creating an at-scale testbed enabling research to get involved in developing, operating and using the cloud.

Involvement Academia critical

![](_page_33_Picture_9.jpeg)

## **Cloud Computing Course**

- Joint BU/NU (HU future) course on cloud computing for workforce development, early user access, industry engagement
  - -60 senior and graduate students first users of the MOC
  - -Michael Daitzman (VECNA) teaching agile methodologies
  - Students work as agile teams mentored by industry partners
- 13 projects: Red Hat, CISCO, BCH, MBTA/MTC, Jackpine, Jisto, MOC -Create valuable artifacts around the MOC and exercise MOC e.g., for Big Data applications
- - -Examples:
    - Enabling life sciences users: Radiology in the cloud
    - Public data sets: MBTA bus performance 1 TB dataset
    - Startup: Network-aware container distribution
  - -Four student projects enhancing the MOC: HaaS, OS intermediary, OCX UI, and OCX extensibility

"The engagement with the BU students has been beneficial for us and for them. They got first-hand exposure to cuttingedge IoT topics, we received two applications which will enhance greatly our Cisco Live PoC demo", Lionel Florit, Principle Engineer, Cisco

![](_page_34_Picture_16.jpeg)

## Agile development importance

#### Quotes:

"Agile development techniques and sprint planning. This was incredibly valuable and will serve me well in my future internships and jobs."

"How to manage agile sprints. How to work cohesively with others..."

"The importance of team work"

"Rather than any 1 topic, the experience of having a real project that we tried to approach like a real development team was the best part."

![](_page_35_Figure_7.jpeg)

![](_page_35_Picture_8.jpeg)

### **Preparedness Industry**

- Gain
  - 30% prepared industry
  - 70% cloud concepts
  - 50% apply cloud position
- 6 students say course led to offers

![](_page_36_Figure_7.jpeg)

![](_page_36_Figure_8.jpeg)

![](_page_36_Picture_9.jpeg)

#### Federally Funded Research

#### SCOPE: A Smart-city Cloud-based **Open Platform and Ecosystem**

- \$1M NSF Research Grant plus \$1 M industry match
- Involves cross-disciplinary team: BU, public and private sector partners

#### MACS: A Modular Approach to Cloud Security

- \$10M NSF Frontier Research Grant
- Involves cross-disciplinary team: Cryptography, Systems, DB, Cloud, Networking

#### • There are whole series of proposals being developed.

![](_page_37_Picture_9.jpeg)

November 2014 SCOPE Project Kickoff

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![](_page_37_Picture_15.jpeg)

## **Technical Progress**

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## **Red Hat's interest**

- Open Multi-vendor/landlord environment - Interoperate in a neutral multi-vendor environment

  - Build new/innovative services
  - Demonstrate value of services based on capabilities/cost
- Explore new use cases and approaches
  - -Multi-vendor/application/service billing and services catalog
  - -Per-service/capabilities choice
- Work collaboratively to develop a community of communities
- Open and collaborative environment not controlled by a single technology company

![](_page_39_Picture_12.jpeg)

#### Start with OpenStack

- Open Source
- Most of needed functionality
- Broad acceptance:
  - -large developers community
  - -industry support
- Highly modular design
- Standard APIs allow flexibility in underlying implementation
- Rich plugin architecture
- However, assumes single provider and one instance of each service

-e.g. one SDN controller in entire data center.

![](_page_40_Figure_12.jpeg)

![](_page_40_Picture_13.jpeg)

![](_page_40_Figure_14.jpeg)

### We want OpenStack to handle this

![](_page_41_Figure_1.jpeg)

![](_page_41_Picture_3.jpeg)

## **Required changes**

- Changes to core OpenStack: limiting trust and enabling mix & match
  - -Federated authorization new plan central keystone
  - -Fully qualified UUIDs blueprint; limits mix & match per project until have solution -Per-object access control - long term critical, may be able to exploit hierarchical
  - multi-tenancy
- Extensions: client drives choice
  - -OCX Service Directory marketplace longer term
  - -OCX Library development in progress
  - -OCX GUI moving to Horizon
  - -Hardware as a Service initial development complete
- Constraints: network spanning, storage protocol

![](_page_42_Picture_14.jpeg)

- Initiated by Geoff Arnold (Cisco) in support of Intercloud federation vision Builds on Hierarchical multi-tenancy and federated authentication: federation with
- quotas
- Observation:

  - Orthogonal and complementary to OCX changes Provides functionality required in long run for OCX model
  - OCX functionality valuable for some Intercloud use cases
- Strategy: Join forces, demonstrate both sets of use cases & how work together by Tokyo summit

Alignment Mercador project https://wiki.openstack.org/wiki/Mercador

![](_page_43_Picture_10.jpeg)

![](_page_44_Picture_1.jpeg)

- Hardware as a Service (HaaS)
  - Existing data center clusters can be incorporated with no changes
  - Allows resources to be moved depending on demand to improve system utilization
    - Extending marketplace model all the way down to the hardware
  - New services can be deployed without trusting administrator, enabling:
    - -Virtualization research
    - -New cloud services
    - -Applications requiring access to specialized HW
    - -Reproducibility

![](_page_44_Figure_11.jpeg)

#### HaaS & Security

![](_page_45_Figure_1.jpeg)

- Compartmentalize different financial modeling teams, defense teams...
- Involving USAF, academic and financial partners in evolution of technology

- Security implications: simple/minimum TCB, tenant controls provisioning,
- Secure tenant data center in the middle of a public cloud data center:
  - full bi-sectional BW to public data sets
  - wherever resources needed: e.g., content distribution and ingestion
  - requires: secure FW, allocate TOR switch, different network topologies, HaaS admin
- In emergency, e.g., Boston Marathon Bombing, warp out secure DC to consume most resources.
- Broad community (e.g., financial, life sciences, enterprise, technology companies) share hardware and common technologies

![](_page_45_Figure_11.jpeg)

## **Technical Progress**

- Devops Team
  - Senior technical manager
  - Three junior programmers
  - -Two Postdocs, USAF, CISCO, Red Hat and growing team of students (12 this summer)
  - -Partnerships with IT organizations at Boston University, Harvard, Northeastern, and MIT/CSAIL
- Development progress:
  - -Hardware as a Service (HaaS)
  - -Submitted Blueprints for key changes to OpenStack to enable OCX model
    - Federated Authorization, Fully qualified UUIDs, Per-object auth
  - Puppet manifests
  - -UI Builds for the marketplace (integrated and out of stack)
  - End to end demo for Tokyo Summit
  - -Changes to Ceph to enable Spark and big data integration

![](_page_46_Picture_15.jpeg)

![](_page_46_Picture_18.jpeg)

## **Operational Progress**

- HW infrastructure
  - -current: Pool of 16 Dell servers in HU portion of MGHPCC deployed RH (RDO/Foreman) OpenStack
  - -48 CISCO servers racked and tested in NU part MGHPCC
  - -Fujitsu Ceph appliance for initial production storage
  - -Extend to 200 research servers + Big Data platform collaboration between Intel, RH, Brocade, Lenovo
  - -Incorporating CSAIL environment (80+ servers, 11k VMs)
- Monitoring infrastructure on Sensu
- Bring your own provisioning infrastructure
  - -Foreman and puppet included in Satellite
  - -Importing custom developed manifests
- Logging using Logstash and Elasticsearch do users get access?
- HA and multi-node follow the docs
- Neutron tenant networking model with VPNaaS  $\rightarrow$  Wouldn't a standard be nice between SDNs?

![](_page_47_Picture_15.jpeg)

## **Red Hat contributions**

- "Red Hat has been the anchor partner since the start of the project, and was the critical partner in the original proposal to the commonwealth" -Orran
- Deep technical engineering engagement:
  - -Implementation changes for OCX model, enhancements to Ceph on Intel/Brocade/Lenovo Big Data platform, OpenStack changes, Partner engineering
- Operations involvement helping stand up and operate the OpenStack envioronmnet - Red Hat Cloud Innovation Practice Team
- - Cloud Technical Account Manager
- Subscriptions for RHEL-OSP6 and RHEL-OSP7 Beta, Ceph, Cloudforms, Satellite Business model guidance with senior level technical engagement

![](_page_48_Picture_11.jpeg)

## Lessons learned

- OpenStack is like Linux in 2003, massive maturation, operational challenges - Moving to more enterprise level management: Foreman, puppet -Hugely valuable to have partner for support

- Technologies of cloud fail at small scale:
- -Initial prototype used Ceph on 3 VMs and only 12 disks; huge mistake Challenges/benefits open source community
  - -Federated authorization using SAML
- Abandoning OCX UI to integrate with new Angular JS Horizon strategy Educational aspect more critical than realized
- Fundamentally new Business model ongoing challenge

![](_page_49_Picture_11.jpeg)

![](_page_50_Picture_0.jpeg)

#### LEARN. NETWORK. EXPERIENCE OPEN SOURCE.

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